

**BERESFORD SCHOOL DISTRICT 61-2
CLAY, LINCOLN AND UNION COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2003**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

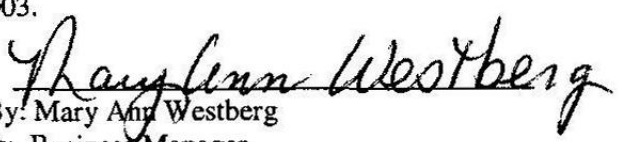
FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Beresford School District 61-2.
2. Designation of issue: General Obligation Refunding Bonds, Series 2003
3. Date of issue: August 1, 2003
4. Purpose of issue: The proceeds of this issue, combined with interest earnings and other deposits in the escrow account, will be used for the purpose of providing for interest on these Refunding Bonds, Series 2003, from August 1, 2003 to and including December 1, 2003, and principal in the amount of \$3,295,000 of bonds dated December 1, 1998, the "Called Bonds" to be redeemed on December 1, 2003 at par.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,360,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2003 is true and correct on this 4th day of September 2003.


By: Mary Ann Westberg
Its: Business Manager

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SD 1526 2003

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BOND DEBT SERVICE

BERESFORD SCHOOL DIST. No. 61-2, UNION CO., S.D.

SERIES 2003 G.O. REFUNDING BONDS

Current refunding of Ser. 1998 bonds
(Escrow excludes 12/1/03 d.s. payment)

Final Pricing (v. 5)

Dated Date 08/01/2003
Delivery Date 09/04/2003

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
09/04/2003	-	-	-	-	-
06/01/2004	-	-	79,991.67	79,991.67	-
12/01/2004	225,000	1.300%	47,995.00	272,995.00	352,986.67
06/01/2005	-	-	46,532.50	46,532.50	-
12/01/2005	250,000	1.600%	46,532.50	296,532.50	343,065.00
06/01/2006	-	-	44,532.50	44,532.50	-
12/01/2006	255,000	1.900%	44,532.50	299,532.50	344,065.00
06/01/2007	-	-	42,110.00	42,110.00	-
12/01/2007	260,000	2.250%	42,110.00	302,110.00	344,220.00
06/01/2008	-	-	39,185.00	39,185.00	-
12/01/2008	265,000	2.500%	39,185.00	304,185.00	343,370.00
06/01/2009	-	-	35,872.50	35,872.50	-
12/01/2009	270,000	2.750%	35,872.50	305,872.50	341,745.00
06/01/2010	-	-	32,160.00	32,160.00	-
12/01/2010	280,000	3.100%	32,160.00	312,160.00	344,320.00
06/01/2011	-	-	27,820.00	27,820.00	-
12/01/2011	290,000	3.300%	27,820.00	317,820.00	345,640.00
06/01/2012	-	-	23,035.00	23,035.00	-
12/01/2012	300,000	3.500%	23,035.00	323,035.00	346,070.00
06/01/2013	-	-	17,785.00	17,785.00	-
12/01/2013	310,000	3.600%	17,785.00	327,785.00	345,570.00
06/01/2014	-	-	12,205.00	12,205.00	-
12/01/2014	320,000	3.650%	12,205.00	332,205.00	344,410.00
06/01/2015	-	-	6,365.00	6,365.00	-
12/01/2015	335,000	3.800%	6,365.00	341,365.00	347,730.00
	3,360,000		783,191.67	4,143,191.67	4,143,191.67